

FORM OF RETURN OF TOTAL INCOME UNDER THE INCOME TAX ORDINANCE, 2001

Write one letter (CAPITAL) or a digit in each box. Leave a blank box between each word

<p>Tax Year <input type="text"/></p> <p>Ending on <input type="text"/>-<input type="text"/>-<input type="text"/> <small>d d m m y y y y</small></p> <p>Zone <input type="text"/> Circle <input type="text"/></p> <p>National Tax No. <input type="text"/></p> <p>Company's Registration No. <input type="text"/></p> <p>Name of Company <input type="text"/></p>	<p>Circle Inward No./Date of Receipt</p> <p>Signature, Name & Seal of Receiving Official</p> <p>Sales Tax Registration No. <input type="text"/></p> <p>Date of Registration (if any) <input type="text"/>-<input type="text"/>-<input type="text"/> <small>d d m m y y y y</small></p> <p>Principal Place of Business Address <input type="text"/></p> <p>Registered Office Address <input type="text"/></p> <p>Phone No.(s) (i) <input type="text"/> (ii) <input type="text"/></p> <p>Fax No. <input type="text"/></p> <p>E-mail <input type="text"/></p>
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<p>Type of Company A <input type="text"/> Type of Company* <input type="text"/> B</p> <p>(Use codes listed on page 4)</p>	<p>Public or Private** <input type="text"/> C Banking or Non-banking*** <input type="text"/></p>
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<p>Residential Status (Please mark ✓ in the relevant box)</p> <p>Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/></p>	<p>Nature of business <input type="text"/></p> <p>Business code (to be filled by the Dept.) <input type="text"/></p>
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Authorized representative, if any

<input type="checkbox"/> Legal Practitioner	<input type="checkbox"/> ITP	<input type="checkbox"/> CA	<input type="checkbox"/> C&MA	<input type="checkbox"/> Others	Specify _____
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SUMMARY OF RETURN					
	Code	Amount		Code	Amount
1. Taxable Income	9199		7. Purchases during the year	3905	
2. Total Tax Chargeable			8. Sales/Receipts during the year	3901	
3. Tax Deducted/Collected at source	9449		9. Value of Closing Stocks	3917	
4. Advance Tax Paid U/S 147	9459		10. Gross Profit	3919	
5. Tax Paid with Return U/S 137	9469		11. Net Profit	3990	
6. Value of Opening Stocks	3916		12. Paid up capital of the Company		
			13. Income last Assessed / Declared (whichever is higher)		

PART I

COMPUTATION OF INCOME

Description	Code	Amount
1. Income/(loss) from Property (attach prescribed Annex II)	2999	
2. Income/(loss) from Business	3999	
3. Capital Gains (attach prescribed Annex III)	4999	
4. Income/(loss) from Other Sources (attach prescribed Annex IV)	5999	
5. Foreign income (attach prescribed Annex V)	9098	
6. Total Income [1 to 5]	9099	
7. Exclusions from income		
(a) Zakat paid under the Zakat & Ushr Ordinance, 1980 (attach evidence)	9121	
(b) Workers welfare fund	9125	
(c) Others (Specify) (attach evidence)	9138	
(d) Total exclusions [a to c]	9139	
8. Taxable Income [6 minus 7(d)]	9199	
9. Assessed business loss b/f from preceding year		
10. Assessed business Loss c/f to next year		
11. Assessed unabsorbed depreciation b/f from preceding year		
12. Assessed unabsorbed depreciation c/f to next year		

PART II

COMPUTATION OF TAX

Description / Particulars	Code	Amount
1. Taxable Income [as per part I]		
2. Gross income tax	9201	
3. (a) Income tax reductions (attach prescribed Annex VI)		
(b) Income tax credits (attach prescribed Annex VI)		
4. Income tax [2 minus { 3(a) + 3(b) }]	9301	
5. Minimum tax U/S 113 or U/S 148(8)	9302	
6. Tax chargeable [4 or 5 (whichever is higher)]	9399	
7. Additional tax U/S 205		
8. Workers Welfare Fund		
9. Total [6 to 8]		
10. (a) Tax deducted/collected at source (attach prescribed Annex VII)	9449	
(b) Advance tax paid U/S 147	9459	
(c) Tax paid with return U/S 137	9469	
(d) Adjustment of prior year(s) refunds (attach year wise details with dates of determination by the department)		
11. Tax payments [10(a) to 10(d)]	9499	
12. Tax payable / refundable [9 minus 11]	9999	

PART III
INCOME CLAIMED TO BE EXEMPT AND NOT INCLUDED IN TOTAL INCOME

Nature of Income	State relevant provisions of law	Code	Amount
1.			
2.			
3.			
4.			
5.			
6. Total [1 to 5]			

DOCUMENTS ATTACHED

Please mark ✓ for the documents attached

- Prescribed Annex I II III IV V VI VII
- Statement U/S 115(4) - Statement of receipts / incomes subject to final taxation
- Copies of: - (a) Audited financial statements (income statement and balance sheet) in accordance with the provisions of the Companies Ordinance, 1984 or any other statute under which incorporated, registered, formed or constituted alongwith auditors' and directors' reports thereon.
 (b) Charts of depreciation/amortization as admissible under the Income Tax Ordinance, 2001
- Evidence of payment of: (a) Tax deducted/collected at source (b) Advance tax paid U/S 147 (c) Tax paid with return U/S 137
 (d) Zakat. (e) Workers Welfare Fund (f) Donations/investment in shares etc. (for tax credits)
- In case of a new taxpayer (without an NTN), NTN Registration Form
- Any other document (specify) _____
- Number of documents attached

- Note: 1. **If any of the documents prescribed under the Income Tax Rules as part of the return are not enclosed, the return is liable to be considered as invalid return under the law.**
 2. **Use additional sheets where necessary.**

VERIFICATION (See Note 1 below)

I, the undersigned, solemnly declare that to the best of my knowledge and belief:

- the information given in this Return and the Annex(es) and the accompanying statement(s) are correct and complete;
- The amount of income and other particulars are truly stated;
- during the year for which this Return is made -
 - no other income was received, or can be treated to have been received (other than that for which a statement of receipts/incomes subject to final taxation has been separately filed);
 - no other income accrued or arose or can be treated to have accrued or arisen;
 - no legally inadmissible deduction / expenditure has been claimed; and
 - the company had no other source of income; and
- the following books of account, documents and records as required by Section 174 of the Income Tax Ordinance, 2001 read with Rule 29 to 32 of the Income Tax Rules, 2002 thereto have been maintained for the tax year under consideration:-

(i) _____	(iv) _____
(ii) _____	(v) _____
(iii) _____	(vi) _____

I, further declare that I am competent to make this Return and verify it in my capacity as _____ of _____ (see Note 2 below)

Date - - Name _____ Signature _____
(in block letters) (of the Taxpayer)
 NIC No.

- Note: 1. The alternative in the verification which are not applicable should be scored out.
 2. The verification should be signed by the Principal officer/or Chief Executive of Company.

*Company Codes

Company formed and registered under the Companies Ordinance, 1984 or any other law repealed there under

10

Body corporate formed by or under any law in force in Pakistan

20

Modaraba as defined in the Modaraba Companies and Modarabas (Floatation and Control) Ordinance, 1980

30

Body incorporated by or under the law of a country out-side Pakistan relating to incorporation of companies

40

Trust (Other than a unit trust)

51

Unit Trust

52

Co-operative Society (Other than a Finance Society) registered under the Co-operative Societies Act, 1925

61

Co-operative Society (Other than a Finance Society) registered under any other law for the time being in force

62

Finance Society registered under the Co-operative Societies Act, 1925

63

Finance Society registered under any other law for the time being in force

64

Any other society (other than Co-operative or Finance) established or constituted by or under any law for the time being in force

65

Foreign Association, whether incorporated or not, declared by CBR to be a company

70

Provincial Government

80

Local authority in Pakistan

90

** Public Company Codes

A company in which not less than 50% shares are held by the Federal Government

001

A company whose shares are traded on a recognized stock exchange in Pakistan and remained listed at the end of the tax year

002

Unit trust whose units are widely available to the public

003

Any other public trust

004

** Private Company Code

A Company which is not a public company

009

*** Banking Company Codes

As defined in the Banking Companies Ordinance, 1962

0001

A body corporate which transacts the business of banking in Pakistan

0002

*** Non-banking Company Code

A company which is not a banking company

0009