# PAKISTAN COTTON YARN & COTTON FABRICS





TRADE DEVELOPMENT AUTHORITY
OF PAKISTAN





# TDAP INTRODUCTION

Trade Development Authority of Pakistan is the premier trade promotion organization mandated to develop and promote products and services of the country in international markets. TDAP implements policies and directives of Federal Government and its Board of Directors for enhancing, promoting and facilitating trade.

TDAP supports and facilitates businesses through latest information and capacity building initiatives to enhance and improve their leverage in international trade.

To achieve its objectives, TDAP organizes as well as participates in local and international trade fairs, country specific exhibitions, trade delegations, conducts seminars and organizes contacts and information exchange events both physically as well on digital platform. This publication is part of the efforts of TDAP to share details and showcase Pakistan's products and services in international markets.

## PRODUCT PROFILE + HS CODE:

Cotton Yarn and fabrics are intermediate products which are further processed for value-addition. The process of making yarn is technically known as spinning which is considered to be the heart of the textile supply chain. The spinning sector of Pakistan, which is a sub-sector of the long textile value chain, is relatively stronger. The versatility in yarn can give a stronger base to the textile industry.

Pakistani fabrics especially used in home textiles stands out to be one of the best in the world. Home textile firms are capable of producing any quality/design of the fabrics depending upon the pricing and specifications given by the buyer. The yarn used in the fabrics is mostly of 30 – 40 counts with number of threads varying from 68 – 76. Large scale units enjoy advance machinery from Germany, Japan, China and Switzerland.

#### It is widely known that Cotton Yarn and Fabrics are the intermediate products with H.S. Codes:

	Product Code	Product Label				
HS CODE FOR	5205	Cotton yarn (other than sewing thread), containing 85 % or more by weight of cotton, not put up for retail sale.				
COTTON YARN	5206	Cotton yarn (other than sewing thread), containing less than 85 % by weight of cotton, not put up for retail sale.				
	5207	Cotton yarn (other than sewing thread) put up for retail sale.				

	Product Code	Product Label				
	5208	Woven Fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2.				
HS CODE FOR	5209	Woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2.				
COTTON FABRIC	5210	Woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibers, weighing not more than 200 g/m2.				
	5211	Woven fabrics of cotton, containing less than 85 % by weight of cotton, mix mainly or solely with man-made fibers, weighing more than 200 g/m2.				
	5212	Other woven fabrics of cotton.				

# **VARIETIES:**

COTTON YARN is measured by a unit commonly known as COUNT. Pakistani manufacturers usually make yarn of count 30 – 40. The higher the count, the fine the yarn will be. High count yarn is used in ladies garments and high quality fabrics. The quality of yarn depends upon the count, coarseness (combed/carded yarn) etc.

Yarn is weaved into FABRICS called grey fabrics which is then processed (dyed or printed) as per the requirements for further value addition and making Home Textiles or Garments as per the requirements.



Melange Yarn - Chain or Marl Yarn



Melange Yarn - Fancy Top Rainbow Yarn



Melange Yarn - Fancy Vario Yarn



Melange Yarn - Inject Slub Yarn



Melange Yarn - Neps or Speckled Yarn



Melange Yarn - Snow Flake Yarn

### **CERTIFICATIONS:**

Parameters of yarn tested mainly are - Single yarn strength, Lea strength, CSP,

Moisture regain, Hairiness, Friction, Abrasion, Twist measurement, Count and Yarn elongation.

In principle, all textile articles at every stage of processing are undergo a

STANDARD 100 certification, starting from the threads to the finished fabrics and finished

articles. The products carrying STANDARD 100 label signal trust.

For export purposes, FABRICS is tested for its specification by SGS, Intertex, Brachi, QIMA

and PTTF as per the requirement of the buyer(s).







#### **PACKAGING:**

COTTON YARN is stored in a dump cool room in order to increase the strength. Moisture is directly proportional to the strength of the yarn.

FABRICS is packaged in rolls and bales. Whereas, it is packaged in retail bags for exports. There is no special requirement of delicacy involved in the packing and storing of the fabrics.









#### **PRODUCTION AREAS:**



# **TOP IMPORTING COUNTRIES:**

#### World's TOP 10 IMPORTERS of COTTON YARN (Last 5 Years) - Value: US\$ '000'

IMPORTERS	2015	2016	2017	2018	2019	Avg. Last 5 Years	Share
World	14,284,395	12,596,919	13,481,864	14,521,541	12,565,337	13,490,011	100%
China	6,368,396	5,128,728	5,460,304	5,852,874	4,947,402	5,551,541	41.15%
Bangladesh	1,039,957	988,968	1,077,485	1,270,521	940,859	1,063,558	7.88%
Hong Kong, China	989,768	778,473	682,163	594,915	432,903	695,644	5.16%
Turkey	423,940	508,857	651,163	547,628	552,494	536,816	3.98%
Korea, Republic of	470,557	457,047	419,202	538,907	426,043	462,351	3.43%
Italy	350,479	354,659	370,635	348,439	316,790	348,200	2.58%
Portugal	302,303	306,898	370,260	412,224	324,848	343,307	2.54%
Viet Nam	217,955	219,208	254,520	394,171	414,697	300,110	2.22%
Russian Federation	237,990	265,816	304,011	343,286	325,771	295,375	2.19%
Dominican Republic	299,062	232,135	261,469	301,976	263,307	271,590	2.01%

#### World's TOP 10 IMPORTERS of COTTON FABRICS (Last 5 Years) - Value: US\$ '000'

IMPORTERS	2015	2016	2017	2018	2019	Avg. Last 5 Years	Share
World	22,036,966	20,485,255	20,283,189	21,384,157	20,651,485	20,968,210	100%
Bangladesh	3,845,929	3,307,378	3,317,270	3,677,672	3,333,876	3,496,425	16.67%
Viet Nam	1,552,421	1,489,978	1,428,567	1,593,495	2,081,259	1,629,144	7.77%
China	1,230,548	941,560	855,582	864,418	708,430	920,108	4.39%
Indonesia	939,703	909,844	843,269	854,977	737,772	857,113	4.09%
Hong Kong, China	1,141,723	927,797	800,955	754,332	588,923	842,746	4.02%
USA	915,264	789,006	762,449	772,644	706,101	789,093	3.76%
Italy	784,723	751,554	752,346	697,509	627,860	722,798	3.45%
Germany	643,393	604,086	594,374	582,306	471,310	579,094	2.76%
Turkey	594,354	538,455	643,066	550,328	473,834	560,007	2.67%
Mexico	605,385	525,688	521,632	566,293	451,482	534,096	2.55%

# RELEVANT TRADE BODIES/ASSOCIATIONS:

Serial NO:	ASSOCIATIONS:
01	Pakistan Textile Testing Foundation  1 st Floor PTEA Building, 30/7, Civil lines, Near State Bank, Faisalabad, Pakistan. Contact: +92 300 02101927 Email: URL: qm@pttflab.com
02	Brachi Testing Services URL: http://www.brachi.company/page.asp?IDLingua=2&ID=50 In Pakistan it works in collaboration with PTTF.
03	APTPMA (All Pakistan Textile Processing Mills Association) 863-C, Amin Town, Aptpma Road, (Old Kashmir Road), Opp: Steam Power Station (West) Canal Road, Faisalabad Pakistan. Contact: +92-41-9230289 Email: aptpma@aptpma.com.pk
04	APTMA (All Pakistan Textile Mills Association) 5th Floor, Evacuee Trust Complex, Agha Khan Road, F-5/1,Islamabad Contact: +92-51-2827145, 8460026, 8460027 Email: info.po@aptma.org.pk
05	QIMA QIMA is a leading provider of supply chain compliance solutions, that partners with brands, retailers and importers to secure, manage and optimize their global supply network.

For other exporters, please visit: tdap.gov.pk/pakistani - exporters



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