

Packaging Industry of Pakistan





TRADE DEVELOPMENT AUTHORITY OF PAKISTAN





TDAP INTRODUCTION

Trade Development Authority of Pakistan is the premier trade promotion organization mandated to develop and promote products and services of the country in international markets. TDAP implements policies and directives of Federal Government and its Board of Directors for enhancing, promoting and facilitating trade. TDAP supports and facilitates businesses through latest information and capacity building initiatives to enhance and improve their leverage in international trade. To achieve its objectives, TDAP organizes as well as participates in local and international trade fairs, country specific exhibitions, trade delegations, conducts seminars and organizes contacts and information exchange events both physically as well on digital platform. This publication is part of the efforts of TDAP to share details and showcase Pakistan's products and services in international markets.



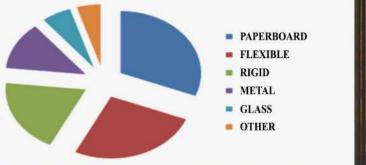
PRODUCT PROFILE + HS CODE:

Pakistan's packaging industry has an approximate size of 5.53Billion USD in the fiscal year 2020. Major segments of this industry are paper, plastic, glass and tinplate. Global urbanization and e-commerce has boosted the packaging industry. Hence, Pakistan packaging industry is moving towards innovative and environmental friendly packaging solutions to be competitive and comply with international standards.

HS CODE	DESCRIPTION
TOTAL	All Packaging products
3920	Plates, sheets, film, foil and strip, of non-cellular plastics, not reinforced, laminated
6305	Sacks and bags, of a kind used for the packing of goods, of all types of textile materials
4811	Paper, paperboard, cellulose wadding and webs of cellulose fibres, coated, impregnated, covered
7612	Casks, drums, cans, boxes and similar containers, incl. rigid or collapsible tubular containers
3923	Articles for the conveyance or packaging of goods, of plastics; stoppers, lids, caps and other
7310	Tanks, casks, drums, cans, boxes and similar containers, of iron or steel, for any material
4819	PCartons, boxes, cases, bags and other packing containers, of paper, paperboard, cellulose wadding
7010	Carboys, bottles, flasks, jars, pots, phials, ampoules and other containers, of glass
4821	Paper or paperboard labels of all kinds, whether or not printed
3921	Plates, sheets, film, foil and strip, of plastics, reinforced, laminated, supported or similarly
4805	Other paper and paperboard, uncoated, in rolls of a width > 36 cm or in square or rectangular
4415	Packing cases, boxes, crates, drums and similar packings, of wood; cable-drums of wood; pallets
4823	Paper, paperboard, cellulose wadding and webs of cellulose fibres, in strips or rolls
3919	Self-adhesive plates, sheets, film, foil, tape, strip and other flat shapes, of plastics
4808	Corrugated paper and paperboard "with or without glued flat surface sheets", creped, crinkled
7309	Reservoirs, tanks, vats and similar containers, of iron or steel, for any material
4817	Envelopes, letter cards, plain postcards and correspondence cards, of paper or paperboard
8309	Stoppers, caps and lids, incl. crown corks, screw caps and pouring stoppers, capsules for bottles
4806	Vegetable parchment, greaseproof papers, tracing papers and glassine and other glazed transparent
4807	Composite paper and paperboard "made by sticking flat layers of paper or paperboard together
7613	Aluminum containers for compressed or liquefied gas
4416	Casks, barrels, vats, tubs and other coopers' products parts thereof, of wood, incl. staves

PACKAGING MATERIALS

Paperboard is the most used packaging material, accounting for around a third of world packaging markets consumption. Followedby flexible packaging at 25.5 percent, rigid plastics at 18.7 per cent and metal at 12.1per cent glass packaging for 5.8 percent.



PRODUCTION AREAS IN PAKISTAN

- 1) Lahore
- 2) Sialkot
- 3) South Punjab
- 4) Karachi
- 5) Faisalabad
- 6) Islamabad



VARIETIES

	Segment	Paper	Plastic	Tinplate	
	Types	Paper and Board	PET Bottles and CPP, BOPP & BOPET film	Tinplate	Glass
THE RESERVE THE PERSON NAMED IN	Demand	Used in a large variety of retail and customer prodcts	PET Bottles: Beverages & Pharmecueticals Film: Consumer goods such as snacks and confectionery items	Edible Oil, Ghee, Canned Food and Paints	Mainly used for glass bottles in beverages and pharmecueticals
	6			2	

CERTIFICATIONS



Sign Sentification SGS







Quality
Management
System ISO
9001-2015

Environment Management System ISO 14001-2015

Food Safety System FSSC (Version 5.0) ISO 45001-2018 FSC CoC



BAGS

200

JUICE BOTTLES AND CAPS

SERVICE WARE

PLATES

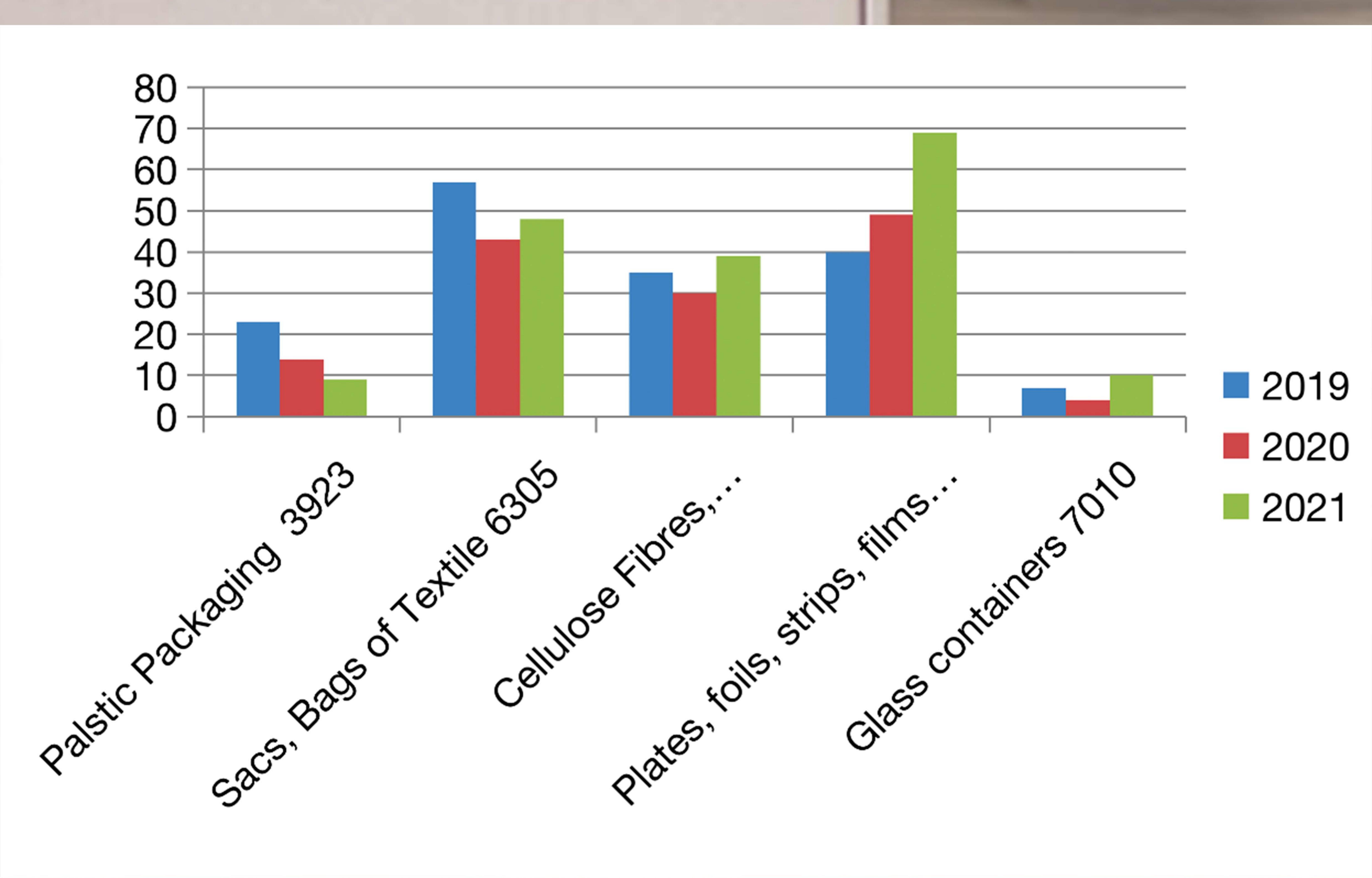
BOXES

Trade Data (EXPORTS) Pakistan Exports of Packaging Products (ITC)

Unit: US Dollar thousand

Code	Product label	Exported value in 2017	Exported value in 2018	Exported value in 2019	Exported value in 2020	Exported value in 2021
	Dookooina Total Evporta	215200	167600	105072	10000	025670
	Packaging Total Exports	215809	167699	195072	180988	235679
	Plates, sheets, film, foil and strip, of non-cellular plastics,					
	not reinforced, laminated,	16847	18586	40067	49520	69296
	Sacks and bags, of a kind used for the packing of goods, of all types of textile materials	47491	38800	57954	43763	48403
	or an eypoo or continue management					
the same of the sa	Paper, paperboard, cellulose wadding and webs of					
'4811	cellulose fibres, coated, impregnated, covered,	82097	69387	35335	30952	39685
	Casks, drums, cans, boxes and similar containers, incl.					
	rigid or collapsible tubular containers,	1216	6438	12892	19641	23437
17010	"Tanks, casks, drums, cans, boxes and similar containers,		10050	7006	0010	17001
'7310	of iron or steel, for any material	38256	10053	7306	9010	17204
	Carboys, bottles, flasks, jars, pots, phials, ampoules and					
The second secon	other containers, of glass, of a	2173	4771	7901	4239	10806
	Articles for the conveyance or packaging of goods, of plastics; stoppers, lids, caps and other	11906	7867	23541	14358	9851
0320	plastics, stoppers, hus, caps and other			20041	14000	3001
	Cartons, boxes, cases, bags and other packing containers,	<i>3</i> ,				
'4819	of paper, paperboard, cellulose wadding	8652	7353	6645	6625	9376
	Other was a second as a second as a second in valle of a width					
The state of the s	Other paper and paperboard, uncoated, in rolls of a width > 36 cm or in square or rectangular	4062	533	269	389	4260
	Paper or paperboard labels of all kinds, whether or not					
'4821	printed	1906	2325	1963	1315	1486
	Plates, sheets, film, foil and strip, of plastics, reinforced,					
	laminated, supported or similarly	589	421	318	458	989

Trends in Packaging Exports Pakistan



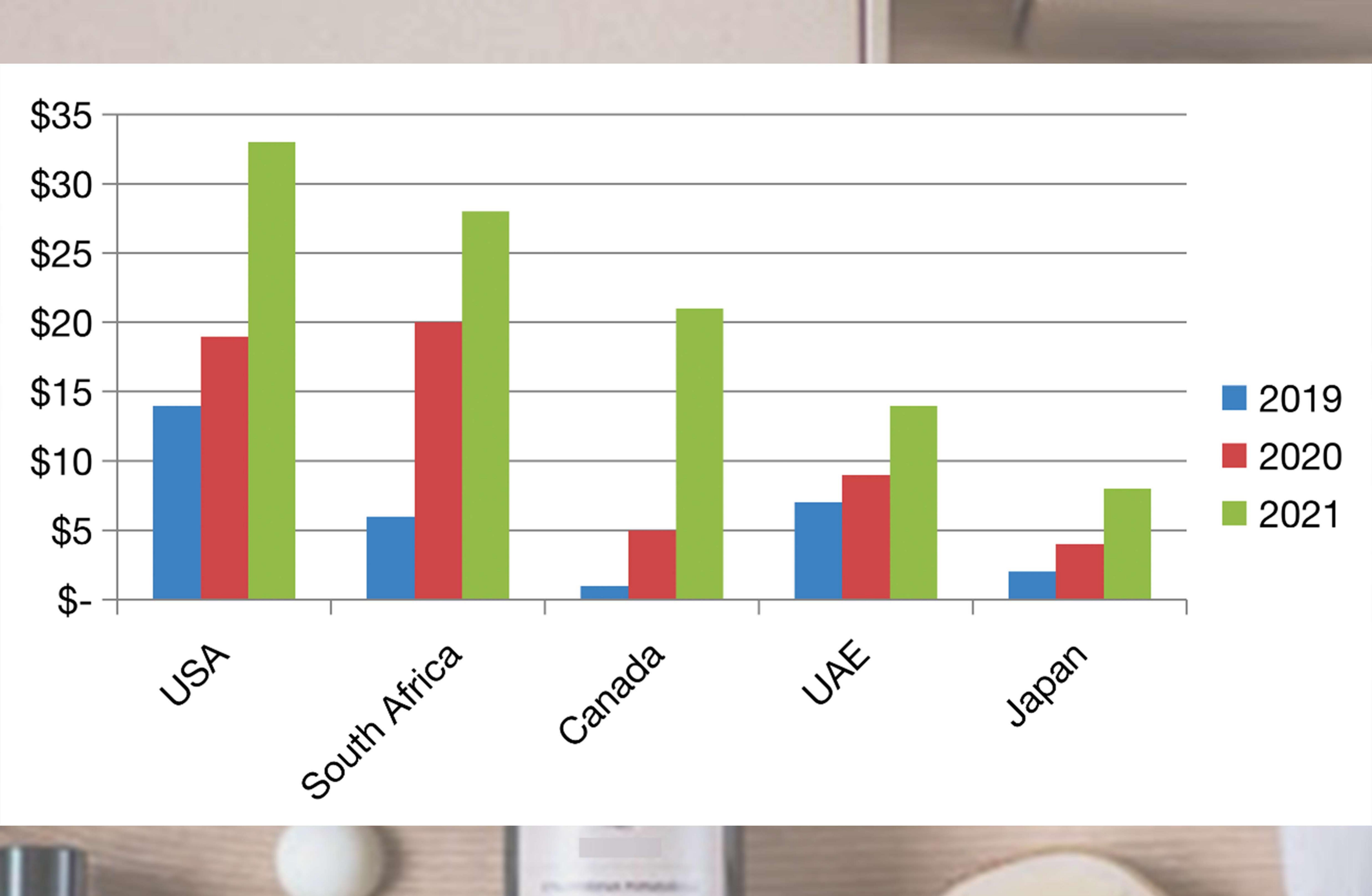
Top Export Markets of Packaging (5 Years)

Export Markets of Pakistan for Packaging (ITC)

Unit: US Dollar thousand

Importers	Exported value in 2017	Exported value in 2018	Exported value in 2019	Exported value in 2020	Exported value in 2021
World	215809	167699	195072	180988	235679
United State of America	11178	11123	14117	19033	33489
South Africa	7290	5097	6722	20852	28071
Afghanistan	14824	19501	54104	33118	26891
Canada	708	917	1192	5044	21124
United Arab Emirates	6334	4065	7434	9959	14322
Germany	6358	5491	7217	8482	9379
Japan	25277	4791	2969	4259	8017
Thailand	10966	3094	3147	5206	7929
Sri lanka	6374	2227	3644	5721	7190
Philippines	5955	3365	5021	2046	7044
United Kingdom	5625	7182	7132	6803	6769
Indonesia	30047	20389	7913	2246	5873
Italy	2148	1674	7925	6000	4921
China	2899	2409	3792	2381	3878

Market Analysis: Packaging Exports



TOP-10 EXPORTERS:

Serial No:	EXPORTERS
01	NOVATEX LIMITED Ground Floor, G & T Tower, Civil Lines-10, Beaumount Road, Karachi, Karachi South Saddar Town Contact Info: 021-32421409 Email: headoffice@novatex.com
02	CHERAT PACKAGING LIMITED First Floor Betani Arcade Jamrud Road Contact Info: +92-356835667 Email: imran.shaukat@gfg.com.pk
03	M/S AFEEF PACKAGES (Pvt) LTD C-120, Sector 6/F, MehranTown, Korangi Ind. Area Contact Info: 021-111-323-333 Email: afeefp@cyber.net.pk
04	BULLEH SHAH PACKAGING (Pvt) LTD 4th Floor the Forum Suite #416-422, G-20 block-9, Khayaban-e-Jami Contact Info: 02135831618 Email: sajjad.iftikhar@packages.com.pk
05	TETRA PAK (Pvt) LTD 316 Upper Mall, Lahore Contact Info: +92-42-5710070

Serial No:	EXPORTERS
06	PACKAGES LTD Shahrah-e-Roomi, P.O.Amer Sidhu, Lahore Contact Info: 042-35811541 Email: seema.riaz@packages.com.pk
07	M/S KRYSTALITE PRODUCTS (PVT) LTD MR-7/52-53, 574/1 Adamjee Dawood Road Jodia Bazar Contact Info: 02132421409 Email: krystalite@gtgroup.com.pk
08	GARIBSONS (Pvt) LTD C-69/71 Phase-II ext. 12Tth Commercial Street DHA Contact Info: +92-21-111427421 Email: garibsons@cyber.net.pk
09	GHANI GLASS LIMITED 50 L Model Town Lahore Contact Info: 04235218946 Email: allylawassociates@yahoo.com
10	PAKISTAN ALUMINIUM BEVERAGE CANS LTD PHA, Flats No.4, Block No.12, Sector G-8/4, G 8/4, Islamabad Contact Info: 041-8731364 Email: info@vcl.com.pk



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