

# **Product Report**

# Potential of Rice In Turkish Market (March 2023)

# **CONSULATE GENERAL OF PAKISTAN**

# **TRADE & INVESTMENT WING**

ISTANBUL, TÜRKIYE

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## **Executive Summary**

Rice is a staple food grown and consumed in a number of countries around the world. Various varieties are produced for domestic consumption and exports by many countries. Ten rice producing countries are responsible for almost 85 percent of the global rice production with China and India accounting for more than 50 percent of the global total<sup>1</sup>. According to Statista, Pakistan ranks 9<sup>th</sup> in production of rice with 8.5 million tons<sup>2</sup> with different varieties including Basmati and Irri with medium-long and bold grains besides others.

Rice is the second largest export commodity of Pakistan after textiles. The export of rice registered an increase over the previous years where Pakistan exported 4.13 million tons of rice worth USD 1,816 million on 2021-22 which was about USD 350 million above the previous year's figure. The increase in export of rice is due to enhanced competitiveness of the sector besides adoption of better marketing and supply chain approaches by the exporters. The diversification drive of rice exports to reach to the markets where Pakistan's market share is negligeable needs to be further strengthened through proper market research and mobilization of Pakistan's missions abroad to assist the exporters in their objective of market diversification.

Turkiye is an important import destination for Pakistani products including rice. With more than USD 364 billion imports annually, there are good opportunities for exporters of various products including rice to get a reasonable market share. With recently signed Pakistan-Turkiye Trade in Goods Agreement (TGA) coming into effect soon, the rice exports are likely to increase in the coming years. This report provides an insight into the dynamics of rice market in Türkiye, issues and challenges as well as how Pakistani exporters can best use the available opportunities under the current zero-rated import regime for rice as well as under the preferential tariff arrangement under the Trade in Goods Agreement.

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<sup>&</sup>lt;sup>1</sup> Source: World Economic Forum report on Food and Beverages (March 2022).

https://www.weforum.org/agenda/2022/03/visualizing-the-world-s-biggest-rice-producers/

<sup>&</sup>lt;sup>2</sup> World Economic Forum gives the production figure at 11.1 million tons. However, 8.5 million tons is close to the national data published by PBS.

#### 1. Introduction

Rice, a cereal grain and a staple food, is widely consumed across the world in different forms and types. For over half of the world's population, rice is the primary food staple, with Asia, Sub-Saharan Africa, and South America being the largest consumers of rice. It is the third agricultural commodity with the third highest production after sugarcane and maize.

Rice has many varieties and textures. Some of the important rice types include Arborio Rice<sup>3</sup>, Basmati Rice<sup>4</sup>, Black Rice<sup>5</sup>, Jasmine Rice<sup>6</sup>, Brown Rice<sup>7</sup>, Parboiled Rice<sup>8</sup>, Sticky Rice<sup>9</sup>, Valencia Rice, Long Grain White Rice<sup>10</sup> and Wild Rice etc. Each region of the world uses these different types of rice for preparation of various cuisines and other consumable products.

According to Statista, nearly 510 million metric tons of milled rice were produced in the last harvesting year worldwide (2021)<sup>11</sup>. According to the most recent official data, with a production volume of over 211 million metric tons in 2020, China was the world's leading paddy rice producer, followed by India and Bangladesh<sup>12</sup>.

<sup>&</sup>lt;sup>3</sup> A medium grain rice that is wider in size and has a characteristic white dot at the center of the grain. It is named after the town of Arborio in the Po Valley of Italy, where it is grown.

<sup>&</sup>lt;sup>4</sup> It is common in Pakistani, Indian and Asian cuisine. The grains are long, dry, and separate.

<sup>&</sup>lt;sup>5</sup> Also known as forbidden rice, gets its color from anthocyanins, the same antioxidant that's found in blueberries and blackberries. Black rice features a mildly nutty, earthy flavor and has long been used in Chinese cuisine for its health-promoting properties.

<sup>&</sup>lt;sup>6</sup> Cultivated in Thailand, jasmine rice will bring an exotic flair and flavorful accent to any dish. It develops a pleasant floral aroma and a moist, soft texture when cooked. Use it when making a variety of traditional Asian dishes, including curries and stir-frys.

<sup>&</sup>lt;sup>7</sup> A whole grain that has its bran and germ layers still intact, which gives the rice its characteristic tan color. It has a firmer texture and nuttier flavor than white rice, and it provides more fiber, vitamins, and minerals per serving. Brown rice can be substituted in any recipe that calls for white rice to increase its nutritional content.

<sup>&</sup>lt;sup>8</sup> Rice that has been partially boiled in its inedible outer husk. This process improves the texture of the rice, cuts down on cooking time, and saves some of the original vitamins and minerals found in the rice.

<sup>&</sup>lt;sup>9</sup> Also known as glutinous rice or sweet rice, is a long grain white rice that has a low amylose starch content, which causes the rice to have an extremely sticky texture when steamed. It is grown mainly in Southeast and East Asia and is used in many savory and sweet Asian dishes.

<sup>&</sup>lt;sup>10</sup> Long grain white rice is most common rice used in traditional American recipes, and it's also popular in Asian and Mexican cuisine. Compared to brown rice, it has a mild flavor and a lighter, fluffier texture when cooked. It also takes much less time to cook white rice than brown rice, but the trade-off is that it has a lower nutritional content due to its milling process. Carolina Gold rice, a variety that originated in Africa but can now only be found in the United States, is known as the grandfather of all of America's long grains.

<sup>&</sup>lt;sup>11</sup> https://www.statista.com/topics/1443/rice/

<sup>12</sup> ibid

#### 2. Rice Production

More than 80% of the world's rice is harvested in10 countries. As the global population continues to rise, rice will continue to be a major source of calories and nutrition. According to Statista, the production statistics for year 2021-22 reflect China as the leading producer of rice followed by India, Indonesia and Bangladesh. Pakistan is ranked 9<sup>th</sup> after Vietnam, Thailand, Burma and Philippines with 8.42 million metric tons of production. The production statistics are as under:

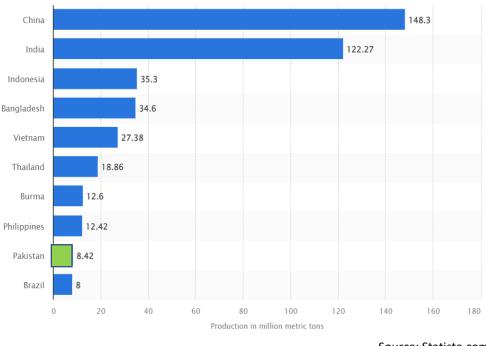


Figure-1 Global Production of Rice

Source: Statista.com

#### 3. Rice Consumption

Total global consumption of milled rice amounted to approximately 502.4 million metric tons in 2020/2021. China consumed almost 155 million metric tons of milled rice per in 2021/22 and was by far the world's leading rice consumer in that year. Following China, India is ranked second with 103.5 million metric tons of rice consumption in the same period.

## 4. Global Trade

The major rice exporting nations include India, Vietnam, and Thailand. India had the highest export volume of rice worldwide, at 18.75 million metric tons as of 2021/2022. Vietnam was the second largest rice exporter, with about 6.5 million metric tons of rice worldwide in that year. The largest rice importers were the Philippines and China.

The Top twenty exporting countries over a time series of five years (2017-21) are reflected in Table – 1:

				Values in thousand USD				
Exporters	Exported	Exported	Exported	Exported	Exported			
	value in 2017	value in 2018	value in 2019	value in 2020	value in 2021			
World	24,389,345	26,018,289	24,118,147	25,605,384	27,135,322			
India	7,077,714	7,361,500	6,800,670	7,980,028	9,623,557			
Thailand	5,145,955	5,575,485	4,206,796	3,688,850	3,352,222			
Vietnam	2,634,588	2,621,440	2,434,252	2,790,951	3,006,262			
Pakistan	1,746,197	2,014,327	2,277,005	2,102,073	2,158,844			
USA	1,718,139	1,690,820	1,866,591	1,878,844	1,928,548			
China	596,774	887,311	1,058,958	916,281	1,035,658			
Italy	602,230	622,460	619,024	723,085	720,860			
Myanmar	1,030,824	916,718	782,429	773,175	670,698			
Cambodia	335,556	419,289	421,108	470,665	423,207			
Belgium	263,331	293,382	314,348	357,278	405,870			
Uruguay	474,328	400,159	375,820	468,914	386,654			
Brazil	244,570	467,911	367,586	503,580	359,090			
Netherlands	186,223	263,737	279,127	301,376	324,161			
Tanzania	152	11,539	45,903	141,993	301,987			
Paraguay	194,182	219,225	226,655	295,007	273,643			
Guyana	187,756	146,607	166,743	258,342	207,806			
Argentina	180,041	149,541	153,391	151,072	194,633			
Spain	178,203	197,133	203,569	220,443	189,330			
Türkiye	39,771	31,604	108,594	121,410	129,402			
Taipei, Chinese	16,519	32,541	49,785	114,216	103,529			

## Table-1 Top 20 Rice Exporting Countries

Source: ITC Trademap

The exports of all types of rice have shown an increase of 4.6% during the last five years (base year being 2017). The export of rice from Pakistan has also increased consistently at an average

of 4.8% during the last five years after achieving peak export level of USD 2.28 billion in year 2019<sup>13</sup>.

## 5. Turkish Market for Rice

The total import market size of rice of Türkiye is approximately USD 290 million<sup>14</sup> under the HS 100610 to 30<sup>15</sup>. This is reflected in table 2 while more details are provided under Annexures.

				v	alues in thou	sand USD
Code	Product label	2017	2018	2019	2020	2021
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	77,687	110,930	204,678	205,978	152,590
'100610	"Rice in the husk, ""paddy"" or rough"	58,675	21,927	36,692	78,893	33,535
'100620	Husked or brown rice	12,426	12,132	3,628	4,016	3,993
'100640	Broken rice	-	-	196	10	11
	Total	148,788	144,989	245,194	288,897	190,129
					с <u>тот</u>	

#### Table-2 Import of Rice by Türkiye in Selected Categories

Source: ITC Trademap

Values in theusand USD

The share of Pakistan's exports in the rice imports of Türkiye hovers around USD 1-2 million which is less than 1% of total imports in rice category of Türkiye.

Table-3 shows the export mix of rice in various subcategories of rice from Pakistan to Türkiye and also gives a comparison of overall exports of rice from Pakistan to the rest of the world. The data shows that the import of rice by Türkiye during the last three years have remained in the bracket of USD 3 million to USD 1 million in the selected categories where Pakistan is an exporter of these categories as well. The substantial imports of Türkiye from Pakistan are in the category of HS 100630 (Semi-milled or wholly milled rice, whether or not polished or glazed) in which Pakistan's exports are around USD 1.577 billion to rest of the world. Hence the high and low in this category

<sup>&</sup>lt;sup>13</sup> The export figures as reported by PBS or Pakistan Customs may be different from the export figures of ITC Trademap. However, the data is used to carry out analysis of the exports of rice from Pakistan and evaluating its potential.

<sup>&</sup>lt;sup>14</sup> Source: ITC Trademap

<sup>&</sup>lt;sup>15</sup> For calculation, the higher import value during the selected time series has been taken as the basis.

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(mainly the 1121 variety) shows good potential for increasing export volumes, however, pricing and marketing strategy remain the major issues.

	Values in thousand USD								
Product code	Product label	Türkiye's import of Rice from Pakistan			Pakistan's Export of Rice to the World				
		2019	2020	2021	2019	2020	2021		
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	3,084	2,783	1,086	1,786,251	1,533,466	1,576,970		
'100610	"Rice in the husk, ""paddy"" or rough"	4	5	2	2,102	2,055	2,185		
'100620	Husked or brown rice	-	-	-	232,924	307,321	328,033		
'100640	Broken rice	-	-	-	255,729	259,232	251,655		
	Total	3,088	2,788	1,088	2,277,006	2,102,074	2,158,843		

#### Table-3 Export of Rice by Pakistan to Türkiye and Rest of the World

Source: ITC Trademap

## 6. Prospects for Pakistani Rice

There have been two recent developments in Turkish Market. Firstly, the zero rating of rice from December 2022 to 31<sup>st</sup> August 2023 to curb food inflation to some extent which had gone above 80 percent during December 2022 (see figure 1 for reference) and declined further to 55.18 percent in February 2023 due to fiscal and monetary measures taken by Türkiye.

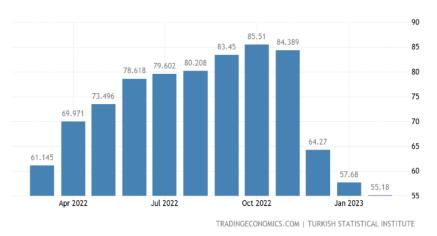


Figure-2 Inflationary Trends in Türkiye

The communique through which the duty on rice has been temporarily suspended is provided under table 4 below.

Communique	Release Date	Context	Attachment
Decision on the Amendment of the Import Regime Decision (Number of Decision: 6539)	13-12-22	The lines regarding the products with the customs tariff statistics position in the table titled SECTION 10 in the list numbered 1 attached to the import regime decision have been changed and a footnote has been added. The footnote states that 0% customs duty is applied for these products until 31 August 2023 (including this date).	https://www.resmigazete.gov.tr/ eskiler/2022/12/20221213-8.pdf

#### Table-4

#### **Communique on Temporary Removal of Duties on Rice**

Source: Official Gazette of Republic of Türkiye

The existing rate of tariff on rice is provided in table 5 as follows:

Product	VAT (%)	EU/UK	GE	Bosnia	S. Korea	MYS	SING	KOS	Venezuela	D- 8	Other
					Rate	of Imp	ort Duty	(%)			
1006.30.65.00.00	1	45	45	0	45	45	45	45	45	45	45
1006.30.67.00.00	1	45	45	0	45	45	45	45	45	45	45
1006.30.92.00.00	1	45	45	0	45	45	45	45	45	45	45
1006.30.94.00.00	1	45	45	0	45	45	45	45	45	45	45
1006.30.96.00.00	1	45	45	0	45	45	45	45	45	45	45
1006.30.98.00.00	1	45	45	0	45	45	45	45	45	45	45

### Table-5 Standard Custom Tariff on Rice

Source: Turkish Custom Tariffs

Secondly, the real benefit to the exports of rice lies in the concessions granted under the Trade in Goods Agreement (TGA) signed between Pakistan and Türkiye on 12<sup>th</sup> August 2022 which is

expected to become operationalized in March-April 2023 after its ratification from the Turkish Grand National Assembly<sup>16</sup> and issuance of the Presidential Order. These terms of the TGA have been agreed after extensive engagements between the two sides where Pakistan has granted tariff concessions on 130 tariff lines of products of Turkish origin whereas Türkiye has granted tariff concessions to 261 tariff lines on products originating from Pakistan.

Rice remains part of the concession list of Türkiye to Pakistan. Table 6 shows concessions granted to Pakistani rice under the Trade in Goods Agreement by Türkiye. It may be noted that the variety 1121 (HS 100630) is also part of the concessions which will avail a quota (besides other varieties of rice mentioned in the table) of 18,000 MT per annum on a preferential tariff of 50 percent (the effective rate of tariff would be 22.5 percent) under the quota.

HS Code	Type of Rice	Custom Duty	Additional Custom Duty	Preference Received
1006.30.65.00.00	Of a length/width ratio greater than 2 but less than 3	45%	0%	TRQ: CD: 22,5%, AFL:0%, ACD:0% within quota for HS code 1006.30 in amount 18.000 tons/year
1006.30.67.00.00	Of a length/width ratio equal to or greater than 3	45%	0%	TRQ: CD: 22,5%, AFL:0%, ACD:0% within quota for HS code 1006.30 in amount 18.000 tons/year
1006.30.92.00.00	Round grain	45%	0%	TRQ: CD: 22,5%, AFL:0%, ACD:0% within quota for HS code 1006.30 in amount 18.000 tons/year
1006.30.94.00.00	Medium grain	45%	0%	TRQ: CD: 22,5%, AFL:0%, ACD:0% within quota for HS code 1006.30 in amount 18.000 tons/year
1006.30.96.00.00	Of a length/width ratio greater than 2 but less than 3	45%	0%	TRQ: CD: 22,5%, AFL:0%, ACD:0% within quota for HS code 1006.30 in amount 18.000 tons/year
1006.30.98.00.00	Of a length/width ratio equal to or greater than 3	45%	0%	TRQ: CD: 22,5%, AFL:0%, ACD:0% within quota for HS code 1006.30 in amount 18.000 tons/year

Table-5 Rice Varieties Under TGA

Source: Author's own analysis based on statistics retrieved from TGA's annexures

<sup>&</sup>lt;sup>16</sup> Ratification by the National Assembly was done on 26 January 2023 and notified in the official gazette on 31 January 2023.

## 7. Converting Potential into Opportunity

#### 7.1. Market Orientation

Rice market of Türkiye is not new to Pakistani exporters. Some of the Turkish companies recently contacted by the Mission have informed that they are importing rice from Pakistan. These companies have shown satisfaction with the quality and prices of these products. However, it is observed that there has been limited orientation of Turkish market among a number of Pakistani exporters which has left a vacuum which is filled by other competitors.

#### 7.2. Pricing and Marketing

The dominance of market by the Indian exporters is yet another challenge who compete on price and have larger presence in Turkish market. Aggressive marketing and pricing strategy and limited size of the market has not enabled new entry of Pakistani exporters into Turkish rice market. Besides, the limited use of varieties such as 1121 being produced by Pakistan by the Turkish consumers is amongst factors limiting the outreach of Pakistani exporters into Turkish market. An encouraging factor is the increasing number of Pakistani community and people from South Asian origin over the last few years due to Turkish visa and residency regime. This has created segments and niche for Pakistan and Indian origin products in Türkiye simultaneously. Hence, with better marketing and pricing strategies, there are good chances for Pakistani rice to gradually get reasonable market share. The recent withdrawal of import duty would lure interest of the consumers who are looking for cheaper products including staple food like rice and wheat. Hence, it is a good time for the rice exporting companies to develop short term strategies to enter into this market. This will surely be supported by a medium- and long-term export plan depending on the concessions granted under the TGA which would surely give a price edge to Pakistani exporters over competitors and these companies can increase their market share up to the quota limits.

#### 7.3. Demand Generation at Corporate Level

During the recent market survey conducted by the Trade and Investment Section of Pakistan Consulate in Istanbul, it was also revealed that the leading super stores like Migros and CarrefourSA who have a combined market coverage of more than 30 percent of consumer markets do not import rice directly from abroad. These big supermarkets are dependent on their vendors who conduct market research, provide advisory services to these stores and influence buying decisions. The Trade and Investment Section thus started approaching these big supermarkets to inform them about the product and concessions under the current Presidential Order as well as under the TGA. As a result, these companies have shown interest to know more about rice, mangoes and spices exported by Pakistan. As a result, the T&I Section has arranged orientation-related meetings of the marketing and procurement teams of these supermarkets with TDAP. One orientation session of Migros team was held with TDAP and Rice exporters on 21<sup>st</sup> March 2023. The rice exporting companies need to adopt a calculated, professional and aggressive approach to market their products and remain engaged with these supermarkets to explore business opportunities on a long-term and sustainable basis.

#### 7.4. Interaction through B2B Meetings

As part of the marketing strategy, it is important to exchange trade delegations and also participate in food and grains related exhibitions in Türkiye. The Consulate General is in the process of organizing B2B meetings of a delegation from Rice Exporters Association of Pakistan (REAP) during May 2023 (preferable after Eid-ul-Fitr and national elections in Türkiye). At the same time, the T&I team is meeting with some fair organizers like Tuyap, CNR and Messe to find out most important and relevant exhibitions relating to the food products including rice which will soon be shared with TDAP for inclusion in the calendar of the events.

#### 7.5. Import Requirements

It is important to cross check the import related mandatory/regulatory requirements in Turkish market thoroughly including certification, pre-shipment inspection, variety verification etc. before moving forward on developing an export plan or strategy for rice in Turkish market. Although currently the rice is being exported from Pakistan and it seems to fulfil all regulatory requirements, even then, a cross check is necessary to address all Non-Tariff Barriers that might come across at the time of implementation of the Trade in Goods Agreement, specific to the rice exports from Pakistan.

#### 7.6. Registration of Geographical Indication (GI) for Rice

Currently, the Government of Pakistan is encouraging registration of Geographical Indications for several products, mainly from the agriculture sector, to ensure maximum commercial benefits to these products for being originating from Pakistan. In this regard, GI at the national level is being facilitate and in case of rice, Trade Development Authority of Pakistan is registered as the main stakeholder. At the same time, after registering GI products at national level, Pakistan is now moving forward with registration of its products in international markets where such products are either being exported previously or those have good potential for exports. In Turkiye, it is important that the rice is registered as a GI considering the future potential of its exports. In this regard, the Consulate General of Pakistan is working to explore options which will be presented to the Ministry of Commerce and TDAP soon.

#### Annexure – I

				Values i	n thousand	USD
Code	Product label	2017	2018	2019	2020	2021
'100630920000	Wholly milled round grain rice, whether or not polished or glazed (excl. parboiled)	6,748	13,333	17,999	62,641	59,338
'100630960000	Wholly milled long grain rice, length-width > 2 but < 3, whether or not polished or glazed	35,921	52,319	66,361	81,205	49,219
'100630980000	Wholly milled long grain rice, length-width ratio >= 3, whether or not polished or glazed (excl	9,232	16,709	6,187	32,804	24,735
'100630940000	Wholly milled medium grain rice, whether or not polished or glazed (excl. parboiled)	24,050	26,606	5,520	28,145	16,469
'100630670000	Wholly milled long grain rice, length-width ratio >= 3, parboiled, whether or not polished 	156	388	23	333	977
'100630650000	Wholly milled long grain rice, length-width ratio > 2 but < 3, parboiled, whether or not polished	594	1,221	337	330	745
'100630270000	Semi-milled long grain rice, length-width ratio >= 3, parboiled	176	-	-	32	699
'100630460000	Semi-milled long grain rice, length-width ratio > 2 but < 3 (excl. parboiled)	497	293	27	164	188
'100630440000	Semi-milled medium grain rice (excl. parboiled)	-	-	-	14	147
'100630230000	Semi-milled medium grain rice, parboiled	-	-	-	103	58
'100630250000	Semi-milled long grain rice, length-width ratio > 2 but < 3, parboiled	-	49	-	173	15
'100630420000	Semi-milled round grain rice (excl. parboiled)	-	-	-		-
'100630210000	Semi-milled round grain rice, parboiled	-	-	-	34	-
'100630630000	Wholly milled medium grain rice, parboiled, whether or not polished or glazed	312	12	-		-
'100630480000	Semi-milled long grain rice, length-width ratio >= 3 (excl. parboiled)	-	-	-		

## Turkiye Import of Rice in Selected Category (1006.30)

## Turkiye Import Partners in Rice

	Values in thou	sand USD			
Exporters	2017	2018	2019	2020	2021
World	77,687	110,930	204,678	205,978	152,590
China	8,552	24,388	96,318	75,649	65,200
India	10,720	13,023	19,679	28,144	22,823
Italy	25,150	23,832	22,761	25,429	19,420
Uruguay	3,563	5,415	11,455	21,054	16,187
Greece	15,399	18,259	19,824	15,817	5,995
Russian Federation	0	2,039	5,481	7,814	4,151
Ukraine	0	810	1,982	3,091	3,373
United States of America	2,934	1,015	4,030	1,942	3,282
Argentina	2,868	12,391	2,657	13,379	3,192
Cambodia	1,234	677	756	369	1,925
Thailand	1,758	1,110	4,511	4,353	1,725
Viet Nam	622	2,279	1,375	924	1,293
Pakistan	1,211	2,620	3,084	2,783	1,086
Korea, Republic of	0	0	0	0	969
Paraguay	0	35	119	359	526
Brazil	0	0	1,162	1,455	493
Australia	0	0	0	0	353
Iran, Islamic Republic of	48	12	254	776	274
Portugal	0	0	0	0	115
Kazakhstan	0	0	0	0	67
Macedonia, North	133	0	0	0	38
Syrian Arab Republic	0	0	0	0	31
Japan	0	0	0	0	25
Netherlands	0	0	10	12	23
United Arab Emirates	0	0	3	20	9
Romania	0	0	0	0	8
Bulgaria	3380	1297	3063	0	
Myanmar	0	1293	2916	0	
Denmark	0	0	0	0	
Georgia	11	0	0	0	
Indonesia	0	180	0	0	
Libya, State of	0	0	3239	0	
Malta	0	0	0	0	
Taipei, Chinese	0	0	0	2606	
Singapore	0	0	0	0	
Spain	0	17	0	0	
United Kingdom	0	0	0	2	

## Annexure – III

# Comparison of Import of Rice by Turkiye from Pakistan VS World

						Value	s in thou	sand USD
Product code	Product label	Türkiyo	e's import Pakistan	s from	Т	ürkiye's in	nports from	n world
		2019	2020	2021		2019	2020	2021
<mark>'100630960000</mark>	Wholly milled long grain rice, length- width > 2 but < 3, whether or not polished or glazed	1,397	1,275	869		66,361	81,205	49,219
<mark>'100630980000</mark>	Wholly milled long grain rice, length- width ratio >= 3, whether or not polished or glazed (excl	1,419	1,507	190		6,187	32,804	24,735
'100630250000	Semi-milled long grain rice, length- width ratio > 2 but < 3, parboiled	0	0	15		0	173	15
'100630270000	Semi-milled long grain rice, length- width ratio >= 3, parboiled	0	0	11		0	32	699
'100630420000	Semi-milled round grain rice (excl. parboiled)	0	0	0		0	0	0
'100630440000	Semi-milled medium grain rice (excl. parboiled)	0	0	0		0	14	147
'100630460000	Semi-milled long grain rice, length- width ratio > 2 but < 3 (excl. parboiled)	0	0	0		27	164	188
'100630630000	Wholly milled medium grain rice, parboiled, whether or not polished or glazed	0	0	0		0	0	0
<mark>'100630650000</mark>	Wholly milled long grain rice, length- width ratio > 2 but < 3, parboiled, whether or not polished	0	0	0		337	330	745
<mark>'100630670000</mark>	Wholly milled long grain rice, length- width ratio >= 3, parboiled, whether or not polished	0	0	0		23	333	977
<mark>'100630920000</mark>	Wholly milled round grain rice, whether or not polished or glazed (excl. parboiled)	0	0	0		17,999	62,641	59,338
<mark>'100630940000</mark>	Wholly milled medium grain rice, whether or not polished or glazed (excl. parboiled)	0	0	0		5,520	28,145	16,469
'100630210000	Semi-milled round grain rice, parboiled	0	0	0		0	34	0
'100630230000	Semi-milled medium grain rice, parboiled	0	0	0		0	103	58

#### Annexure – IV

# Comparison of Import of Rice by Turkiye from India VS World

						Values i	n thousa	nd USD
Product code	Product label	Türkiy	e's import	s from	Т	ürkiye's in	nports from	n world
		2019	India 2020	2021		2019	2020	2021
100630980000		2015	2020	2021		2015	2020	2021
100630980000	Wholly milled long grain rice, length- width ratio >= 3, whether or not polished or glazed (excl	2,126	17,839	14,722		6,187	32,804	24,735
<b>'100630960000</b>	Wholly milled long grain rice, length- width > 2 but < 3, whether or not polished or glazed	1,835	4,870	4,477		66,361	81,205	49,219
'100630670000	Wholly milled long grain rice, length- width ratio >= 3, parboiled, whether or not polished	23	332	975		23	333	977
<b>'100630940000</b>	Wholly milled medium grain rice, whether or not polished or glazed (excl. parboiled)	531	4,246	902		5,520	28,145	16,469
'100630650000	Wholly milled long grain rice, length- width ratio > 2 but < 3, parboiled, whether or not polished	74	330	741		337	330	745
'100630270000	Semi-milled long grain rice, length-width ratio >= 3, parboiled	-	32	650		-	32	699
'100630460000	Semi-milled long grain rice, length-width ratio > 2 but < 3 (excl. parboiled)	27	159	163		27	164	188
'100630440000	Semi-milled medium grain rice (excl. parboiled)	-	5	147		-	14	147
'100630230000	Semi-milled medium grain rice, parboiled	_	103	46		-	103	58
'100630250000	Semi-milled long grain rice, length-width ratio > 2 but < 3, parboiled	0	173	0		0	173	15
'100630420000	Semi-milled round grain rice (excl. parboiled)	0	0	0		0	0	0
'100630210000	Semi-milled round grain rice, parboiled	0	34	0		0	34	0
'100630630000	Wholly milled medium grain rice, parboiled, whether or not polished or glazed	0	0	0		0	0	0
<mark>'100630920000</mark>	Wholly milled round grain rice, whether or not polished or glazed (excl. parboiled)	0	22	0	6-	17,999	62,641	59,338